

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2023

Open to Public Inspection

For calendar year 2023 or tax year beginning _____, and ending _____

Name of foundation The Klarman Family Foundation		A Employer identification number 04-3105768
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 171627	Room/suite	B Telephone number 617-236-7909
City or town, state or province, country, and ZIP or foreign postal code Boston, MA 02117		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 981,845,040.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		183,080.	183,080.		
4 Dividends and interest from securities		8,131,992.	8,131,992.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		51,123,770.			Statement 1
b Gross sales price for all assets on line 6a		72,527,049.			
7 Capital gain net income (from Part IV, line 2)			50,879,936.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		13,066,423.	13,122,971.		Statement 2
12 Total. Add lines 1 through 11		72,505,265.	72,317,979.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	854,346.	1,524.		852,822.
	14 Other employee salaries and wages	2,256,834.	11,284.		2,245,550.
	15 Pension plans, employee benefits	760,499.	3,802.		756,697.
	16a Legal fees Stmt 3	90,808.	13,561.		77,247.
	b Accounting fees Stmt 4	231,521.	31,258.		190,263.
	c Other professional fees Stmt 5	1,426,538.	0.		1,426,538.
	17 Interest				
	18 Taxes Stmt 6	856,987.	69,987.		0.
	19 Depreciation and depletion	119,290.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	167,838.	0.		167,838.
	22 Printing and publications				
	23 Other expenses Stmt 7	12,770,314.	12,052,538.		384,515.
24 Total operating and administrative expenses. Add lines 13 through 23	19,534,975.	12,183,954.		6,101,470.	
25 Contributions, gifts, grants paid	89,989,220.			89,989,220.	
26 Total expenses and disbursements. Add lines 24 and 25	109,524,195.	12,183,954.		96,090,690.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-37,018,930.				
b Net investment income (if negative, enter -0-)		60,134,025.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		19,680,770.	3,924.	3,924.	
	2	Savings and temporary cash investments		132,392,001.	150,723,167.	150,723,167.	
	3	Accounts receivable	46,903,091.				
		Less: allowance for doubtful accounts		47,477,489.	46,903,091.	46,903,091.	
	4	Pledges receivable					
		Less: allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable					
		Less: allowance for doubtful accounts					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges			13,838.	10,946.	10,946.
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	Stmt 9		33,303,614.	33,303,614.	60,686,354.
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis					
	Less: accumulated depreciation						
12	Investments - mortgage loans						
13	Investments - other	Stmt 10		545,814,916.	510,841,159.	721,266,245.	
14	Land, buildings, and equipment: basis	1,534,021.					
	Less: accumulated depreciation	Stmt 8	1,301,021.	330,795.	233,000.	233,000.	
15	Other assets (describe Statement 11)			2,018,843.	2,018,313.	2,018,313.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			781,032,266.	744,037,214.	981,845,040.	
Liabilities	17	Accounts payable and accrued expenses		17,558.	34,802.		
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe)					
23	Total liabilities (add lines 17 through 22)			17,558.	34,802.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.						
	24	Net assets without donor restrictions					
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.						
	26	Capital stock, trust principal, or current funds			0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds			781,014,708.	744,002,412.	
29	Total net assets or fund balances			781,014,708.	744,002,412.		
30	Total liabilities and net assets/fund balances			781,032,266.	744,037,214.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	781,014,708.
2	Enter amount from Part I, line 27a	2	-37,018,930.
3	Other increases not included in line 2 (itemize) <u>Returned grant funds</u>	3	6,634.
4	Add lines 1, 2, and 3	4	744,002,412.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	744,002,412.

Part IV Capital Gains and Losses for Tax on Investment Income See Attached Statement

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	72,283,215.	21,403,279.	50,879,936.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			50,879,936.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	50,879,936.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	835,863.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	835,863.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	835,863.
6 Credits/Payments:		
a 2023 estimated tax payments and 2022 overpayment credited to 2023	6a	972,426.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	0.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	972,426.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	136,563.
11 Enter the amount of line 10 to be: Credited to 2024 estimated tax 136,563. Refunded	11	0.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?
1c Did the foundation file Form 1120-POL for this year?
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
4b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered.
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of Kim McCabe Telephone no. 617-236-7909 Located at P.O. Box 171627, Boston, MA ZIP+4 02117
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	X	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	X	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Seth A. Klarman PO Box 171627 Boston, MA 02117	Trustee 5.00	0.	0.	0.
Beth S. Klarman PO Box 171627 Boston, MA 02117	Trustee 5.00	0.	0.	0.
Kim McCabe PO Box 171627 Boston, MA 02117	President 40.00	498,231.	61,929.	0.
Steven Moore PO Box 171627 Boston, MA 02117	Chief Operating Officer 40.00	356,115.	42,586.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jonathan Horowitz PO Box 171627, Boston, MA 02117	Director, National & Democracy Init 40.00	304,039.	41,174.	0.
Laura Sherman PO Box 171627, Boston, MA 02117	Director, Local Initiatives/P'ships 40.00	267,750.	57,865.	0.
Erin Samuel PO Box 171627, Boston, MA 02117	Director, Grantmaking & IT 40.00	215,769.	47,803.	0.
Yulya Spantchak PO Box 171627, Boston, MA 02117	Director, Strategy & Learning 40.00	181,442.	35,075.	0.
Alexandria Jose PO Box 171627, Boston, MA 02117	Controller 40.00	154,258.	50,868.	0.

Total number of other employees paid over \$50,000 10

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Globalization Partners - 175 Federal Street, Floor 17, Boston, MA 02110	International Consulting	462,993.
RSM US LLP PO Box 290058, Boston, MA 02129	Outsourced Accounting and Human Resources	235,569.
CFAR - 1700 Market Street, Suite 2140, Philadelphia, PA 19103	Organizational Strategy	184,350.
Boston Foundation - 75 Arlington Street, 3rd Floor, Boston, MA 02116	TPI - Children's Mental Health Consulting	112,788.
President & Fellows of Harvard College PO Box 415649, Boston, MA 02241	Ariadne Labs - TEAM UP Assessment	100,000.
Total number of others receiving over \$50,000 for professional services		5

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 N/A		
2		
3 All other program-related investments. See instructions.		
Total. Add lines 1 through 3		0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	13,657,490.
b	Average of monthly cash balances	1b	178,082,266.
c	Fair market value of all other assets (see instructions)	1c	778,299,351.
d	Total (add lines 1a, b, and c)	1d	970,039,107.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	970,039,107.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	14,550,587.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	955,488,520.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	47,774,426.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	47,774,426.
2a	Tax on investment income for 2023 from Part V, line 5	2a	835,863.
b	Income tax for 2023. (This does not include the tax from Part V.)	2b	789.
c	Add lines 2a and 2b	2c	836,652.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	46,937,774.
4	Recoveries of amounts treated as qualifying distributions	4	6,634.
5	Add lines 3 and 4	5	46,944,408.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	46,944,408.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	96,090,690.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	21,494.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	96,112,184.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				46,944,408.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018	27,776,522.			
b From 2019	30,565,510.			
c From 2020	35,694,224.			
d From 2021	26,810,344.			
e From 2022	43,267,921.			
f Total of lines 3a through e	164,114,521.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$ 96,112,184.				
a Applied to 2022, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				46,944,408.
e Remaining amount distributed out of corpus	49,167,776.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	213,282,297.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	27,776,522.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	185,505,775.			
10 Analysis of line 9:				
a Excess from 2019 ...	30,565,510.			
b Excess from 2020 ...	35,694,224.			
c Excess from 2021 ...	26,810,344.			
d Excess from 2022 ...	43,267,921.			
e Excess from 2023 ...	49,167,776.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section _____ 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2023	(b) 2022	(c) 2021	(d) 2020	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____					
b 85% (0.85) of line 2a _____					
c Qualifying distributions from Part XI, line 4, for each year listed _____					
d Amounts included in line 2c not used directly for active conduct of exempt activities _____					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c _____					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets _____					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) _____					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed _____					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) _____					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) _____					
(3) Largest amount of support from an exempt organization _____					
(4) Gross investment income _____					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total See continuation sheet(s)				3a 89,989,220.
b <i>Approved for future payment</i>				
Total See continuation sheet(s)				3b 31,869,419.

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include categories like Program service revenue, Interest income from PRI, Dividends and interest from securities, and Subtotal.

(See worksheet in line 13 instructions to verify calculations.)

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVI Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1d regarding transfers and transactions with noncharitable exempt organizations.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Electronically Filed President

Table for Preparer Information with columns: Print/Type preparer's name, Preparer's signature, Date, Check self-employed, Firm's name, Firm's address, Firm's EIN, Phone no., PTIN.

The Klarman Family Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities			
b Distributions in excess of basis	P		
c From Sch K-1 (Form 1065)	P		
d Arbiter Partners LP	P	01/01/02	04/25/23
e Brookside Capital Partners Fund LP	P	01/01/08	05/08/23
f GC Entrepreneurs Fund IV LP	P	01/01/01	11/30/23
g Jeereddi I LP	P	02/01/09	02/01/23
h JHL Capital Group Fund LLC	P	01/01/15	12/28/23
i Kensico Offshore Fund Ltd	P	01/01/01	03/31/23
j Kensico Offshore Fund Ltd	P	01/01/01	12/31/23
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,978,831.		999,570.	22,979,261.
b 11,514,782.			11,514,782.
c 5,606,047.			5,606,047.
d		599,727.	-599,727.
e 50,811.		50,896.	-85.
f 3,397.			3,397.
g 4,747,308.		4,744,998.	2,310.
h 796,739.		792,601.	4,138.
i 14,150,792.		8,483,982.	5,666,810.
j 11,434,508.		5,731,505.	5,703,003.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			22,979,261.
b			11,514,782.
c			5,606,047.
d			-599,727.
e			-85.
f			3,397.
g			2,310.
h			4,138.
i			5,666,810.
j			5,703,003.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	50,879,936.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	No. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02115		2,000,000.	06/10/09	2,000,000.	12/11/23
<p>Purpose of Grant</p> <p>The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment. The investment has A 20 year term for an amount up to \$2 million, for which the first capital call was paid in 2009. Funds are disbursed to Home Funders as real estate closings occur, which subsequently flow to finance a 20 year permanent loan to an affordable housing project. As of 12/31/15 the Foundation had fully disbursed this commitment.</p> <p>Dates and Amounts of this Program Related Investment:</p> <p>06/10/2009 375,000 06/24/2011 300,000 06/22/2012 200,000 08/15/2012 100,000 10/31/2012 116,667 02/08/2013 100,000 06/24/2013 289,916 03/10/2014 150,000 03/12/2015 225,000 12/16/2015 143,417</p> <p>This investment remained on the Foundation's books as of 12/31/23.</p>					
Date of Reports by Grantee		Diversions by Grantee			
3/23/23, 7/13/23, 10/10/23, 12/11/23		To the knowledge of the grantor, no funds have been diverted.			
<p>Results of Verification</p> <p>The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.</p>					

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	No. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02115		3,768.	11/30/23	3,768.	07/15/24
<p>Purpose of Grant</p> <p>To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation.</p>					
Date of Reports by Grantee		Diversions by Grantee			
7/15/24		To the knowledge of the grantor, no funds have been diverted.			
<p>Results of Verification</p> <p>The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.</p>					

Form 990-PF

Gain or (Loss) from Sale of Assets

Statement 1

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Publicly traded securities					
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
23,978,831.	999,570.	0.	0.	22,979,261.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Distributions in excess of basis					
Purchased					
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
11,514,782.	0.	0.	0.	11,514,782.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
From Sch K-1 (Form 1065)					
Purchased					
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
5,606,047.	0.	0.	0.	5,606,047.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Arbiter Partners LP					
Purchased					
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
0.	599,727.	0.	0.	-599,727.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Brookside Capital Partners Fund LP			Purchased	01/01/08	05/08/23
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
50,811.	50,896.	0.	0.	-85.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
GC Entrepreneurs Fund IV LP			Purchased	01/01/01	11/30/23
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
3,397.	0.	0.	0.	3,397.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Jeereddi I LP			Purchased	02/01/09	02/01/23
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
4,747,308.	4,744,998.	0.	0.	2,310.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
JHL Capital Group Fund LLC			Purchased	01/01/15	12/28/23
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
796,739.	792,601.	0.	0.	4,138.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Kensico Offshore Fund Ltd			Purchased	01/01/01	03/31/23
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
14,150,792.	8,483,982.	0.	0.	5,666,810.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Kensico Offshore Fund Ltd			Purchased	01/01/01	12/31/23
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
11,434,508.	5,731,505.	0.	0.	5,703,003.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
From Sch K-1 (Form 1065)			Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
243,834.	0.	0.	0.	243,834.	

Net Gain or Loss from Sale of Assets	51,123,770.
Capital Gains Dividends from Part IV	0.
Total to Form 990-PF, Part I, line 6a	51,123,770.

Form 990-PF	Other Income	Statement 2
Description	(a) Revenue Per Books	(b) Net Invest- ment Income
Interest income from PRI	19,894.	19,894.
From Sch K-1 (Form 1065)	11,369,784.	11,533,266.
Tax refund	106,934.	0.
Foreign dividends	1,569,811.	1,569,811.
Total to Form 990-PF, Part I, line 11	13,066,423.	13,122,971.

Form 990-PF

Legal Fees

Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment matters	13,561.	13,561.		0.
Administrative and other matters	40,711.	0.		40,711.
Grant-related matters	36,536.	0.		36,536.
To Fm 990-PF, Pg 1, ln 16a	90,808.	13,561.		77,247.

Form 990-PF

Accounting Fees

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll and benefit services	9,267.	0.		9,267.
Bookkeeping and fiscal management	161,746.	0.		161,746.
Tax compliance	38,500.	9,250.		19,250.
Investment accounting	22,008.	22,008.		0.
To Form 990-PF, Pg 1, ln 16b	231,521.	31,258.		190,263.

Form 990-PF

Other Professional Fees

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Program consulting and evaluation	384,680.	0.		384,680.
Scientific advisors	109,225.	0.		109,225.
International consulting	462,993.	0.		462,993.
Information technology services	42,075.	0.		42,075.
Human resources and benefits consulting	87,700.	0.		87,700.
Communications	3,490.	0.		3,490.
Organizational strategy consulting	184,350.	0.		184,350.
Program planning and facilitation	58,017.	0.		58,017.
Recruiting services	94,008.	0.		94,008.
To Form 990-PF, Pg 1, ln 16c	1,426,538.	0.		1,426,538.

Form 990-PF

Taxes

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
990-PF excise tax	733,000.	0.		0.
990-T income tax	54,000.	0.		0.
Foreign and state tax	69,987.	69,987.		0.
To Form 990-PF, Pg 1, ln 18	856,987.	69,987.		0.

Form 990-PF

Other Expenses

Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank fees	427.	0.		427.
Technology expense	112,214.	0.		112,214.
Dues, memberships & subscriptions	195,117.	0.		195,117.
Insurance	27,118.	0.		27,118.
Office supplies	48,639.	0.		48,639.
Passthrough K-1 expenses	12,385,799.	12,052,538.		0.
State filing fees	1,000.	0.		1,000.
To Form 990-PF, Pg 1, ln 23	12,770,314.	12,052,538.		384,515.

Form 990-PF

Depreciation of Assets Not Held for Investment

Statement 8

Description	Cost or Other Basis	Accumulated Depreciation	Book Value	Fair Market Value
Equipment	150,976.	99,837.	51,139.	51,139.
Furniture	456,233.	456,233.	0.	0.
Leasehold improvements	777,294.	595,433.	181,861.	181,861.
Software	149,518.	149,518.	0.	0.
To 990-PF, Part II, ln 14	1,534,021.	1,301,021.	233,000.	233,000.

Form 990-PF

Corporate Stock

Statement 9

Description	Book Value	Fair Market Value
2,367,631 CaaStle Inc	6,200,004.	14,679,312.
1,600,000 Celsius Therapeutics Inc	8,000,000.	0.
1,504,099 DynamiCare Health	700,000.	1,037,828.
2,139,639 Foghorn Therapeutics Inc	5,000,000.	13,800,672.
627,042 Imagry, Inc	2,500,000.	14,996,964.
151,515 Mercy BioAnalytics, Inc	1,999,998.	1,999,998.
12,000 Reconstruction US, Inc	2,000,040.	2,000,040.
832,773 Reflow Medical, Inc	6,903,572.	12,171,540.
Total to Form 990-PF, Part II, line 10b	33,303,614.	60,686,354.

Form 990-PF

Other Investments

Statement 10

Description	Valuation Method	Book Value	Fair Market Value
83North II Limited Partnership	COST	904,756.	1,845,233.
Abrams Capital Partners I, LP	COST	22,347,363.	35,025,288.
Abrams Capital Partners II, LP	COST	26,651,481.	38,614,241.
Amiti III, LP	COST	2,255,161.	4,138,291.
Ansa Capital Fund I, LP	COST	9,288.	0.
Arbiter Special Opportunities Fund II, LP	COST	21,151,127.	13,406,246.
Attestor Value Fund, LP	COST	55,771,502.	63,811,211.
Banner Ridge Secondary Fund IV, LP	COST	13,663,967.	24,183,679.
Banner Ridge Secondary Fund V (Offshore), LP		704,794.	915,376.
Baupost Value Partners, LP IV	COST	56,856,813.	51,849,258.
Berkshire Fund IX-A (IND), LP	COST	1,764,620.	2,881,028.
Berkshire Fund IX-A IND VP AIV, LP	COST	36,322.	20,332.
Berkshire Fund VIII (IND), LP	COST	365,258.	1,281,027.
Berkshire Fund X-A (IND), LP	COST	2,142,384.	2,575,932.
BoxGroup Five, LP	COST	3,324,917.	3,910,431.
BoxGroup Four, LP	COST	4,118,745.	10,527,877.

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BoxGroup More, LP	COST	4,390,271.	6,444,120.
BoxGroup Strive, LP	COST	3,893,596.	3,819,722.
Breakthrough Energy Ventures II, LP	COST	6,154,847.	10,028,021.
Breakthrough Energy Ventures III, LP	COST	4,168.	0.
Brizo Partners, LP	COST	2,782,290.	3,137,191.
Commodore Capital Offshore Ltd	COST	17,722,073.	33,768,043.
Crow's Nest Holdings Offshore Fund, Ltd	COST	10,000,000.	7,330,953.
Cue Ball Capital, LP	COST	1,870,599.	1,851,308.
EcoR1 Capital Fund, LP	COST	20,300,518.	23,919,271.
EcoR1 Venture Opportunity Fund, LP	COST	7,280,720.	8,533,997.
Eighty Seven Capital, LP	COST	1,163,262.	1,371,191.
Ex/ante Fund I, LP	COST	162,035.	182,806.
FIMI Opportunity 6, LP	COST	3,661,102.	6,111,000.
FIMI Opportunity 7, LP	COST	3,062,978.	4,507,000.
FIMI Opportunity V, LP	COST	1,399,126.	2,242,000.
Finepoint Capital Partners II, LP	COST	804,157.	962,802.
Flagship Pioneering Fund VII, LP	COST	2,969,917.	3,946,598.
Flare Capital Partners I, LP	COST	906,297.	3,843,798.
Flare Capital Partners II, LP	COST	1,387,219.	1,803,288.
Flare Capital Partners III, LP	COST	160,785.	177,878.
Flybridge Capital Partners III LP	COST	0.	433,444.
Flybridge Capital Partners IV, LP	COST	633,963.	2,989,471.
Grove Opportunity Fund I LP	COST	929,031.	1,162,636.
Grove Ventures III, LP	COST	1,192,300.	1,171,260.
Kensico Offshore Fund	COST	8,746,767.	17,450,039.
Magma Venture Capital III Fund	COST	1,078,768.	14,316,397.
Magma Venture Capital IV Fund	COST	3,108,929.	6,774,905.
Mavik Real Estate Special Opportunities	COST	5,484,387.	4,899,516.
MFN Partners, LP	COST	55,591,188.	84,877,610.
Newtyn TE Partners	COST	18,345,876.	23,548,962.
Pillar III-B, LP	COST	3,174,003.	3,135,929.
Pitango Growth Fund I, LP	COST	1,927,294.	4,798,988.
Pitango Healthtech Fund I, LP	COST	1,666,614.	2,055,553.
Pitango Venture Capital Fund VI, LP	COST	1,345,855.	4,753,947.
Pitango Venture Capital Fund VII, LP	COST	1,875,647.	4,837,884.
Pitango Venture Capital Fund VIII, LP	COST	1,335,194.	2,544,496.
Rise of the Rest Seed Fund II AIV, LP	COST	58,961.	59,020.
Rise of the Rest Seed Fund II, LP	COST	2,831,466.	2,830,339.
Riva Capital Partners V, LP	COST	9,653,769.	14,215,213.
Route One Fund I, LP	COST	23,145,310.	33,712,180.
S Capital II, LP	COST	3,060,603.	7,045,790.
S Capital III, LP	COST	680,444.	674,946.
S Capital Opportunity Fund, LP	COST	3,606,197.	6,356,056.
S Capital, LP	COST	3,358,889.	13,185,489.
Sarissa Capital Offshore Fund, Ltd	COST	10,000,000.	10,528,826.
Spruce House Partnership (QP) LP	COST	0.	10,135,085.
SPT LLC	COST	9.	0.
Swiftcurrent Offshore, Ltd	COST	7,500,000.	8,470,855.
Takwin Labs, LP	COST	1,295,162.	5,230,262.
Takwin Venture Partners II, LP	COST	1,421,575.	1,367,736.
Tamarix Capital Partners II, LP	COST	2,708,435.	2,648,737.
TCG 30-B, LP	COST	5,360,993.	5,328,938.

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Techstars Accelerator 2021, LP	COST	2,830,984.	4,640,890.
The Varde Fund X, LP	COST	1,331,693.	374,986.
Third Rock Ventures V, LP	COST	7,374,724.	8,426,215.
Third Rock Ventures VI, LP	COST	707,736.	764,382.
TLV Partners II, LP	COST	1,524,545.	8,540,871.
TLV Partners III, LP	COST	1,973,783.	3,581,998.
TLV Partners IV, LP	COST	2,257,395.	2,518,846.
TLV Partners Opportunity Fund, LP	COST	4,666,922.	6,541,363.
TLV Partners Opportunity II, LP	COST	2,171,802.	1,532,120.
Varde Investment Partners, LP	COST	849,100.	757,207.
Victress Capital Funds, LP	COST	686,280.	459,202.
XFactor 1, a series of XFactor Ventures, LP	COST	434,024.	1,457,296.
XFactor 2, a series of XFactor Ventures, LP	COST	450,575.	847,354.
XFactor 2022, LP	COST	319,509.	316,569.
		<hr/>	<hr/>
Total to Form 990-PF, Part II, line 13		510,841,159.	721,266,245.
		<hr/> <hr/>	<hr/> <hr/>

Form 990-PF	Other Assets		Statement 11
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
PRI - Home Funders LLC	29,444.	28,914.	28,914.
PRI - Home Funders Loan	1,989,399.	1,989,399.	1,989,399.
	<hr/>	<hr/>	<hr/>
To Form 990-PF, Part II, line 15	2,018,843.	2,018,313.	2,018,313.
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

Name and Address of Person to Whom Applications Should be Submitted

Erin Samuel - The Klarman Family Foundation
PO Box 171627
Boston, MA 02117

Telephone Number

617-236-7909

Name of Grant Program

Instrument Fund and the Community Capital Fund

Email Address

grants@klarmanfoundation.org

Form and Content of Applications

The majority of the Klarman Family Foundation's grantmaking is done on an invitation-only basis. The two exceptions are the Foundation's Instrument Fund and the Community Capital Fund. More detailed information about applying to these programs can be found on the foundation's website: www.klarmanfoundation.org.

Any Submission Deadlines

See www.klarmanfoundation.org

Restrictions and Limitations on Awards

See www.klarmanfoundation.org

Name of Manager

Seth A. Klarman
Beth S. Klarman

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part XIV, Line 3a - Summary of Grantmaking Activities

Explanation:

The Klarman Family Foundation seeks to identify areas of unmet need and to advance solutions to addressing them. We believe passionately in the promise and importance of creative thinking, strategic leadership and strong organizations to help bring about change. Our intention as a Foundation is to help make measurable progress in improving the lives of others.

Our work is guided by the following principles and values:

- We approach our work with a seriousness of purpose and evaluative rigor, and with an openness to tackle issues in new ways and the flexibility to adjust along the way.
- Because society's problems seem to be compounding rapidly, we approach our work with a sense of urgency and willingness to invest based on the opportunities to make a difference rather than the limits of an annual grant-making budget.
- We believe that the preservation of democratic norms lies at the core of our work, and that a healthy democracy is crucial to all we seek to achieve.
- We value acting in partnership with other funders. We view these relationships as opportunities to learn and leverage greater impact. We apply what we learn to improve our philanthropic practices and outcomes.
- We make funding decisions based on careful review of an organization's strategies and effectiveness, leadership and financial position. Our funding is intended to strengthen organizations, often through unrestricted support, so that they can make a measurable difference in pursuing their goals.

The Foundation's grantmaking spans several areas of interest. The issues we are addressing are complicated, requiring new and creative thinking and persistence over time. As we are committed to learning and assessing our impact, our specific grantmaking strategies will continue to evolve. Our dedication to applying best practices in philanthropy will remain unchanged.

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
8400 - The Health Network, Ltd. (CC) 4 Ha-Shaizaf Ra'anana, ISRAEL 4366411	N/A	PC	Medical and Scientific Research: To support the MARVI network for fiscal years 2023, 2024, and 2025	150,000.
A Far Cry, Inc. 146A South St. Jamaica Plain, MA 02130	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
A Wider Bridge 1441 Bdwy., Ste. 6149 New York, NY 10018	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2024 and 2025	125,000.
Action for Boston Community Development, Inc. 178 Tremont St. Boston, MA 02111	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	50,000.
Action for Boston Community Development, Inc. 178 Tremont St. Boston, MA 02111	N/A	PC	Massachusetts Community Grants: To support the Fuel Assistance Program for fiscal years 2023, 2024 and 2025	35,000.
Adolescent Consultation Services, Inc. 189 Cambridge St. Cambridge, MA 02141	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Advocates, Inc. 1881 Worcester Rd. Framingham, MA 01701	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Total from continuation sheets				89,989,220.

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AJEEC-NISPED 5 Yehuda HaNahtom Beersheva, ISRAEL 8421360	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	125,000.
AlBayader for Social Economic Development Ltd. for the Public Benefit Nazareth Industrial Park, Mt. Precipice Rd. 2015 Nazareth, ISRAEL 16000	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023 and 2024	400,000.
Alzheimers Disease And Related Disorders Association Inc. 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
American Jewish Committee 165 E. 56th St. New York, NY 10022	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	100,000.
American Jewish Joint Distribution Committee, Inc. 220 E. 42nd St. New York, NY 10017	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Ukraine	50,000.
American Jewish Joint Distribution Committee, Inc. 220 E. 42nd St. New York, NY 10017	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Turkey	150,000.
American Jewish World Service, Inc. 45 W. 36th St. New York, NY 10018	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support and the reserve fund for fiscal years 2020, 2021, 2022, and 2023	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Amutat Hamovilim Lemada and Technology (RA) PO Box 114 Baqa Al-Gharbiyye, ISRAEL 30100	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	200,000.
Animal Protective Association of Missouri 1705 S. Hanley Rd. Saint Louis, MO 63144	N/A	PC	Other Grants and Contributions: Employee matching gift	250.
Animal Rescue League of Boston 10 Chandler St. Boston, MA 02116	N/A	PC	Other Grants and Contributions: Employee matching gift	203.
Anti-Defamation League 605 Third Ave. New York, NY 10158	N/A	PC	Healthy Democracy: Unrestricted operating support, including in the New England Region, for fiscal years 2022, 2023, and 2024	1,000,000.
Asian Americans Advancing Justice-Asian Law Caucus 55 Columbus Ave. San Francisco, CA 94111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
BAGLY, Inc. PO Box 960814 Boston, MA 02196	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023 and 2024	25,000.
Barrington Stage Co., Inc. 122 North St. Pittsfield, MA 01201	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	74,375.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Ben-Gurion University of the Negev 1 Ben-Gurion Blvd. Beer-Sheva, ISRAEL 8410501	N/A	PC	Arab Israeli Employment and Education: To support Bridge to Academy at the Jusidman Center for fiscal years 2020, 2021, 2022, and 2023	68,750.
Ben-Gurion University of the Negev 1 Ben-Gurion Blvd. Beer-Sheva, ISRAEL 8410501	N/A	PC	Arab Israeli Employment and Education: To support Bridge to Academy at the Jusidman Center for fiscal years 2024, 2025, and 2026	130,000.
Benjamin Franklin Cummings Institute of Technology 41 Berkeley St. Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support construction expenses for the new campus (Community Capital Fund)	750,000.
Berklee College of Music, Inc. 1140 Boylston St., MS-1140 IA Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support City Music Boston for fiscal years 2024, 2025, and 2026	100,000.
Black Belt Community Foundation, Inc. 609 Lauderdale St. Selma, AL 36702	N/A	PC	Good Philanthropic Citizen Grants: To support the Selma Rebuild and Recovery Fund	50,000.
Boston After School & Beyond, Inc. 89 South St. Boston, MA 02111	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2024 and 2025	125,000.
Boston Arts Academy Foundation, Inc. 126 Brookline Ave., 3rd Fl. Boston, MA 02215	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Ballet, Inc. 19 Clarendon St. Boston, MA 02116	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	125,000.
Boston Charitable Trust Fund City of Boston Treasury Department, 1 City Hall Sq., Rm. M-5 Boston, MA 02201	N/A	PC	Massachusetts Community Grants: To support emergent immigrant-serving groups as a part of We Are Boston for fiscal years 2023 and 2024	20,000.
Boston Children's Chorus, Inc. 20 Old Colony Ave., 2nd Fl. Boston, MA 02127	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	100,000.
Boston Chinatown Neighborhood Center, Inc. 38 Ash St. Boston, MA 02111	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	31,875.
Boston City Singers, Inc. 17 Waldeck St. Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	75,000.
Boston Foundation, Inc. 75 Arlington St., 3rd Fl. Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support the Housing and Neighborhoods program, including work in support of extremely low income families, for fiscal years 2020 - 2024	30,000.
Boston Foundation, Inc. 75 Arlington St., 3rd Fl. Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support the Civic Leadership Fund for fiscal years 2023, 2024, and 2025	50,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Foundation, Inc. 75 Arlington St., 3rd Fl. Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support Embrace Boston for fiscal years 2021, 2022, 2023, and 2024	250,000.
Boston Health Care for the Homeless Program, Inc. 780 Albany St. Boston, MA 02118	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	150,000.
Boston Health Care for the Homeless Program, Inc. 780 Albany St. Boston, MA 02118	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Boston Jewish Film, Inc. 1001 Watertown St. West Newton, MA 02465	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023 and 2024	15,000.
Boston Landmarks Orchestra, Inc. PO Box 441160 Somerville, MA 02144	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	75,000.
Boston Medical Center Corporation One Boston Medical Center Pl. Boston, MA 02118	N/A	PC	Children's Mental Health: To support program management, clinical training, and evaluation for the TEAM UP for Children Initiative	828,750.
Boston Medical Center Corporation One Boston Medical Center Pl. Boston, MA 02118	N/A	PC	Other Grants and Contributions: To support the Building the New BMC Campaign (Capital)	1,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Medical Center Corporation One Boston Medical Center Pl. Boston, MA 02118	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	30,000.
Boston Modern Orchestra Project, Inc. 376 Washington St. Malden, MA 02148	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
Boston Music Project, Inc. 885 Washington St. Boston, MA 02118	N/A	PC	Music Pathways for Youth: To purchase music stands and racks and for instrument repairs	15,000.
Boston Music Project, Inc. 885 Washington St. Boston, MA 02118	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Boston String Academy PO Box 171035 Boston, MA 02117	N/A	PC	Music Pathways for Youth: To purchase violins, violas, and cellos as well as music stands and a storage cart	52,000.
Boston String Academy PO Box 171035 Boston, MA 02117	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	40,000.
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Ave. Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support the Intensive Community Program for fiscal years 2022, 2023, and 2024	125,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boys and Girls Clubs of Boston, Inc. 200 High St., 3rd Fl. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	250,000.
Boys and Girls Clubs of Boston, Inc. 200 High St., 3rd Fl. Boston, MA 02110	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Bridge Boston Foundation, Inc. 435 Warren St. Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To support the El Sistema Program for fiscal years 2024, 2025, and 2026	50,000.
Bridge Over Troubled Waters, Inc. 47 West St. Boston, MA 02111	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Bridge Over Troubled Waters, Inc. 47 West St. Boston, MA 02111	N/A	PC	Massachusetts Community Grants: To support the "Path Home for Every Youth" Campaign for fiscal years 2023, 2024, 2025, and 2026	250,000.
Bridges Homeward, Inc. 60 Gore St. Cambridge, MA 02141	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Bridgewater State University 131 Summer St. Bridgewater, MA 02325	N/A	PC	Children's Mental Health: To support planning at the School of Social Work and financial assistance for its students	700,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Brigham & Women's Hospital 75 Francis St. Boston, MA 02115	N/A	PC	Bold Bets: To support Ariadne Labs: A Joint Center for Health Systems Innovation for fiscal years 2022, 2023, and 2024	1,000,000.
Broad Institute, Inc. 415 Main St. Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To support the COVID-19 Host Genetics Initiative	600,000.
Broad Institute, Inc. 415 Main St. Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To support research into the genetics of anorexia nervosa	3,601,772.
Brockton Hospital, Inc. 680 Centre St. Brockton, MA 02302	N/A	PC	Massachusetts Community Grants: To provide flexible, emergency support in response to the recent fire	50,000.
Brockton Hospital, Inc. 680 Centre St. Brockton, MA 02302	N/A	PC	Massachusetts Community Grants: To support renovation expenses (Community Capital Fund)	500,000.
Brockton Neighborhood Health Center, Inc. 63 Main St. Brockton, MA 02301	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of the TEAM UP for Children Initiative	235,000.
Brookline Community Mental Health Center, Inc. 41 Garrison Rd. Brookline, MA 02445	N/A	PC	Children's Mental Health: To support the Bridge for Resilient Youth in Transition (BRYT) program for fiscal years 2024, 2025, and 2026	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Campaign Legal Center, Inc. 1101 14th St. NW, Ste.400 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	350,000.
Cape Ann Museum, Inc. 27 Pleasant St. Gloucester, MA 01930	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	53,125.
Cape Cod Foundation, Inc. 261 Whites Path, Unit 2 South Yarmouth, MA 02664	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Cape Eleuthera Foundation, Inc. PO Box 712484 Philadelphia, PA 19171	N/A	PC	Other Grants and Contributions: Employee matching gift	300.
Casa Esperanza, Inc. 302 Eustis St. Roxbury, MA 02119	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Catholic Schools Foundation, Inc. 67 Batterymarch St., 6th Fl. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: To support scholarships for fiscal years 2021, 2022, and 2023	75,000.
Celebrity Series of Boston 20 Park Plz., Ste. 220 Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support Arts for All programs for fiscal years 2024 and 2025	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Center For Disaster Philanthropy, Inc. One Thomas Cir. NW, Ste. 700 Washington, DC 20005	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support, including in North America, for fiscal years 2022 and 2023, and for internal anti-bias education	250,000.
Center for Effective Philanthropy, Inc. 675 Massachusetts Ave., 11th Fl. Cambridge, MA 02139	N/A	PC	Other Grants and Contributions: To support the 2023 National Conference	50,000.
Center For Election Innovation & Research 1120 Connecticut Ave. NW, Ste. 1040 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Center For Technology And Civic Life 303 E. Wacker Dr., Ste. 2016 Chicago, IL 60601	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	1,000,000.
Children's Hospital Corporation 300 Longwood Ave. Boston, MA 02115	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	20,000.
Childrens Investment Fund, Inc. 18 Tremont St., Ste. 500 Boston, MA 02108	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023 and 2024	100,000.
ClimateWorks Foundation 235 Montgomery St., #1300 San Francisco, CA 94104	N/A	PC	Climate: To support the Forests for People and Climate Initiative for fiscal years 2022 - 2026	4,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Codman Square Health Center, Inc. 637 Washington St. Dorchester, MA 02124	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Co-Impact: The Partnership for a Breakthrough in Arab Employment Ltd (CC) Lautman Fund Office, Hanechoshet 3, Bldg. B, 2nd Fl. Tel-Aviv, ISRAEL 6971068	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	850,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High St. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: Unrestricted operating support, and support for local network agencies	1,995,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High St. Boston, MA 02110	N/A	PC	Healthy Democracy: To support the mission and goals of the Jewish Community Relations Council of Greater Boston for fiscal years 2024 and 2025	250,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High St. Boston, MA 02110	N/A	PC	Other Grants and Contributions: Employee matching gift	200.
Committee To Protect Journalists, Inc. 509 W. 38th St., 5th Fl. New York, NY 10018	N/A	PC	Healthy Democracy: To support U.S. initiatives for fiscal years 2022 and 2023	200,000.
Commonwealth Kitchen, Inc. 196 Quincy St. Dorchester, MA 02121	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Commonwealth Shakespeare Company, Inc. 101 Arch St., 8th Fl. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: To support Shakespeare on the Common for fiscal years 2022, 2023, and 2024	25,000.
Community Access To The Arts, Inc. 420 Stockbridge Rd., Ste. 2 Great Barrington, MA 01230	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
Community Art Center, Inc. 119 Windsor St. Cambridge, MA 02139	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
Community Foundation of North Central Massachusetts, Inc. 649 John Fitch Hwy. Fitchburg, MA 01420	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2023 and 2024	100,000.
Community Foundation Of Western Massachusetts 333 Bridge St. Springfield, MA 01103	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2023 and 2024	150,000.
Community Music Center of Boston 34 Warren Ave. Boston, MA 02116	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024, and the reserve fund for fiscal year 2022	125,000.
Community Music School Of Springfield, Inc. 127 State St. Springfield, MA 01103	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	53,125.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Music School Of Springfield, Inc. 127 State St. Springfield, MA 01103	N/A	PC	Music Pathways for Youth: To support the Sonido Musica program and music lesson scholarships for fiscal years 2024, 2025, and 2026	40,000.
Community Servings, Inc. 179 Amory St. Jamaica Plain, MA 02130	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	75,000.
Company One, Inc. 539 Tremont St., Std. 202 Boston, MA 02116	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	33,675.
Conservatory Lab Charter School Foundation 395 Columbia Rd. Dorchester, MA 02125	N/A	PC	Music Pathways for Youth: To support the El Sistema Program for fiscal years 2023, 2024, and 2025	50,000.
Covenant House 461 Eighth Ave. New York, NY 10001	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Dana-Farber Cancer Institute, Inc. 10 Brookline Pl. W, 6th Fl. Brookline, MA 02445	N/A	PC	Other Grants and Contributions: Employee matching gift	2,000.
Design Museum Foundation, Inc. 6 Kingman Rd. Acton, MA 01720	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	31,875.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dimock Community Services Corporation 55 Dimock St. Boston, MA 02119	N/A	PC	Massachusetts Community Grants: To support renovation expenses for the renovation of the Z Building (Community Capital Fund)	500,000.
Dimock Community Services Corporation 55 Dimock St. Boston, MA 02119	N/A	PC	Children's Mental Health: To support a TEAM UP for Children Phase II extension year	7,500.
DotHouse Health, Inc. 1353 Dorchester Ave. Dorchester, MA 02122	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of TEAM UP for Children Initiative	182,500.
Double Edge Theatre Productions Incorporated 948 Conway Rd. Ashfield, MA 01330	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
Edmond de Rothschild Partnerships 15 Halamish St. Caesarea, ISRAEL 3079504	N/A	PC	Arab Israeli Employment and Education: To support Arab and Bedouin Israeli communities for fiscal years 2024, 2025, and 2026	250,000.
Edvestors, Inc. 142 Berkeley St., Ste. 410 Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support the BPS Arts Expansion Initiative for fiscal years 2024, 2025, and 2026, and in honor of EdVestors' 20th anniversary	350,000.
Election Trust Initiative, LLC. 901 E St. NW Washington, DC 20004	N/A	PC	Healthy Democracy: To support the Election Trust Initiative managed by The Pew Charitable Trusts	5,000,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Eliot School Trustees 24 Eliot St., PO Box 300351 Boston, MA 02130	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
Emmanuel College 400 The Fenway Boston, MA 02115	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
English for New Bostonians 185 Devonshire St., Ste. 700 Boston, MA 02110	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	135,000.
Equal Justice Initiative 122 Commerce St. Montgomery, AL 36104	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	1,000,000.
Essex County Community Foundation, Inc. 500 Cummings Ctr., Ste. 5450 Beverly, MA 01915	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Facing History And Ourselves, Inc. 89 South St., Ste. 401 Boston, MA 02111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	2,000,000.
Fathers Uplift, Inc. 12 Southern Ave. Dorchester, MA 02124	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Fay School Inc. 48 Main St. Southborough, MA 01772	N/A	PC	Other Grants and Contributions: Employee matching gift	250.
Featherstone Center For The Arts, Inc. PO Box 1145 Oak Bluffs, MA 02557	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	33,675.
Fitchburg Art Museum 185 Elm St. Fitchburg, MA 01420	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
Footsteps Inc 114 John St., #930 New York, NY 10272	N/A	PC	Other Grants and Contributions: Employee matching gift	2,950.
Foundation for MetroWest, Inc. 3 Eliot St. Natick, MA 01760	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Franciscan Hospital for Children, Inc. 30 Warren St. Brighton, MA 02135	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	20,000.
Georgetown University 37th and O Streets, N.W. Washington, DC 20057	N/A	PC	Healthy Democracy: To support the Institute for Constitutional Advocacy and Protection at Georgetown University Law Center for fiscal years 2022, 2023, and 2024	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
German Marshall Fund of the United States 1744 R St. NW Washington, DC 20009	N/A	PC	Healthy Democracy: To support the mission and goals of Alliance for Securing Democracy for fiscal years 2024 and 2025	300,000.
Girls on the Run Greater Boston 89 South St., Lower Level 00 Boston, MA 02111	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
GLBTQ Legal Advocates & Defenders, Inc. 18 Tremont St., Ste. 950 Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	150,000.
Greater Lowell Community Foundation, Inc. 100 Merrimack St., Ste. 202 Lowell, MA 01852	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Greater New Bedford Community Health Center, Inc. 874 Purchase St. New Bedford, MA 02740	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of the TEAM UP for Children Initiative	195,000.
Greater Worcester Community Foundation, Inc. 1 Mercantile St., Ste. 010 Worcester, MA 01608	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Hamilton-Garrett Music and Arts Academy, Inc. 5 Elm Hill Ave. Boston, MA 02121	N/A	PC	Music Pathways for Youth: To support facility renovations (Capital) and unrestricted operating support for fiscals years 2023 and 2024	20,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Harlem Lacrosse And Leadership Corporation 8 West 126th St., 3rd Fl. New York, NY 10027	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Hasoub - Org for Entrepreneurship and Tech Promotion within the Arab Society Alquds St. Arara, ISRAEL 3002600	N/A	PC	Arab Israeli Employment and Education: To support the Hasoub Garage and unrestricted operating support for fiscal years 2022 and 2023	135,000.
Health Care For All, Inc. One Federal St., 5th Fl. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	65,000.
Health Law Advocates, Inc. One Federal St., 5th Fl. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	75,000.
Health Resources in Action, Inc. 2 Boylston St., 4th Fl. Boston, MA 02116	N/A	PC	Children's Mental Health: To support the mission and goals of Massachusetts Association of Community Health Workers for fiscal years 2022, 2023, and 2024	150,000.
Hebrew Seniorlife, Inc. 1200 Centre St. Boston, MA 02131	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	20,000.
Hillel: The Foundation for Jewish Campus Life 800 8th St. NW Washington, DC 20001	N/A	PC	Healthy Democracy: To support education and awareness of antisemitism at university campuses for fiscal years 2024 and 2025	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Home Funders Collaborative LLC 75 Arlington St. Boston, MA 02116	N/A	NC	To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation	3,768.
Homestart, Inc. 105 Chauncy St., Ste. 502 Boston, MA 02111	N/A	PC	Massachusetts Community Grants: To support the Renew Collaborative in Massachusetts for fiscal years 2023 and 2024	250,000.
Honeymoon Israel Foundation, Inc. 2406 Mt. Vernon Rd., Ste. 130 Dunwoody, GA 30338	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	300,000.
Hopewell Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support Over Zero in developing state-level resilience infrastructure	750,000.
Human Cell Atlas, Inc. 415 Main St. Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: Unrestricted operating support for fiscal years 2022, 2023, and 2024	300,000.
Hyde Square Task Force, Inc. 30 Sunnyside St. Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: Unrestricted operating support and to support the music program for fiscal years 2022, 2023, and 2024	100,000.
Ichud Hatzalah Israel 1221 (R.A.) 78 Yirmiyahu St., PO Box 36233 Jerusalem, ISRAEL 91361	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Turkey	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Ichud Hatzalah Israel 1221 (R.A.) 78 Yirmiyahu St., PO Box 36233 Jerusalem, ISRAEL 91361	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Israel	50,000.
Immigrant Family Services Institute, Inc. 1626 Blue Hill Ave. Mattapan, MA 02126	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2021, 2022, and 2023	20,000.
Institute For Strategic Dialogue Us 1032 15th St. NW, Ste. 285 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	500,000.
Interfaith America 141 W. Jackson Blvd., Ste. 3200 Chicago, IL 60604	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Israel Science Foundation Albert Einstein Sq., 43 Jabotinsky St. Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To support research grants within the framework of the Israel Precision Medicine Partnership	2,332,146.
Israel-America Academic Exchange 8383 Wilshire Blvd., Ste. 400 Beverly Hills, CA 90211	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Issue One 1401 K St. NW, Ste. 350 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2024 and 2025	225,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Itrek, Inc. 1460 Broadway New York, NY 10036	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	750,000.
Jamie Feusner, MD, Centre for Addiction and Mental Health 33 Ursula Franklin St., T105 Toronto, Ontario, CANADA M5S2S1	None	I	Medical and Scientific Research: Appetitive conditioning in anorexia nervosa: neural, physiological, and behavioral mechanisms	249,913.
Jewish Arts Collaborative, Inc. 1320 Centre St., Ste. 201 Newton Center, MA 02459	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Jewish Community Relations Council of San Francisco, Marin & Peninsula 121 Steuart St., Ste. 301 San Francisco, CA 94105	N/A	PC	Healthy Democracy: To support the mission and goals of the Institute for Curriculum Services	75,000.
Jewish Council On Urban Affairs 4411 N. Ravenswood Ave., Ste .300 Chicago, IL 60640	N/A	PC	Other Grants and Contributions: Employee matching gift	263.
Jewish Family & Children's Service 1430 Main St. Waltham, MA 02451	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	350,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen Grants: To support the mission and goals of CANVAS for fiscal years 2023, 2024, and 2025	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support for fiscal years 2023 and 2024, and to support the International Conference and JFN Israel	100,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support Qudra The Arab Philanthropist Network for fiscal years 2022, 2023, and 2024	125,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support the mission and goals of the Social Venture Fund for Jewish-Arab Equality and Shared society for fiscal years 2023, 2024 and 2025	260,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support the Social Venture Fund for Jewish-Arab Equality and Shared Society's humanitarian aid and relief efforts in Israel	500,000.
Jewish Story Partners 546 Alandele Ave. Los Angeles, CA 90036	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Jewish Vocational Service, Inc. 75 Federal St., 3rd Fl. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	575,000.
Jewish Women's Archive, Inc. 1860 Washington St., Ste. #204 Auburndale, MA 02466	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2021, 2022 and 2023	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Joint Israel PO Box 3489 Jerusalem, ISRAEL 9103401	N/A	PC	Good Philanthropic Citizen Grants: To support ELKA: Institute for Leadership and Governance's humanitarian aid and relief efforts in Israel	250,000.
Josiah Quincy School Association 885 Washington St. Boston, MA 02111	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Joy Of Music Program, Inc. 1 Gorham St. Worcester, MA 01605	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	25,000.
Judge Baker Children's Center 53 Parker Hill Ave. Boston, MA 02120	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Judge Baker Children's Center 53 Parker Hill Ave. Boston, MA 02120	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	20,000.
Kav Mashve 39 Ha'atzmaut Road, PO Box 33699 Haifa, ISRAEL 3133901	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	100,000.
Keren Shituf Tormim (Keshet) D.A.F. Ba'am (Donor Advised Fund IL, Ltd. (CC)) Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Israel	475,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Keren Shituf Tormim (Keshet) D.A.F. Ba'am (Donor Advised Fund IL, Ltd. (CC)) Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Good Philanthropic Citizen Grants: To promote dialogue across Israeli society	165,000.
Keshet, Inc. 284 Amory St. Boston, MA 02130	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Lambda Legal Defense And Education Fund, Inc. 120 Wall St., 19th Fl. New York, NY 10005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Law Forward, Inc. 222 W Washington Ave., Ste. 250 Madison, WI 53703	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Lawfare Institute 4401 Brandywine St. NW Washington, DC 20016	N/A	PC	Healthy Democracy: Unrestricted operating support	100,000.
Lawrence Community Works, Inc. 168 Newbury St. Lawrence, MA 01841	N/A	PC	Massachusetts Community Grants: To support the renovation of the DyeWorks commercial mill building (Community Capital Fund)	400,000.
Lawyers For Civil Rights, Inc. 61 Battery March St., 5th Fl. Boston, MA 02110	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Leadership Conference Education Fund, Inc. 1620 L St. NW, Ste. 1100 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	150,000.
Leading Edge Alliance, Inc. 85 Broad St., 16th Fl. New York, NY 10004	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	150,000.
Leket Israel 11 HaSadna, PO Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	60,000.
Leket Israel 11 HaSadna, PO Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Israel	100,000.
Longwood Symphony Orchestra, Inc. 35 Webster St. West Newton, MA 02465	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	25,000.
Loon Echo Land Trust Inc. 8 Depot St., Ste. 4 Bridgton, ME 04009	N/A	PC	Other Grants and Contributions: Employee matching gift	103.
Louis D Brown Peace Institute Corporation 15 Christopher St. Dorchester, MA 02122	N/A	PC	Massachusetts Community Grants: To support construction expenses for the Center for Healing, Teaching and Learning (Community Capital Fund)	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Lowell Community Health Center, Inc. 161 Jackson St. Lowell, MA 01852	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Lynn Arts, Inc. 590 Washington St. Lynn, MA 01901	N/A	PC	Massachusetts Community Grants: To support repair expenses for the LynnArts building (Community Capital Fund)	250,000.
Mahaiwe Performing Arts Center, Inc. PO Box 690 Great Barrington, MA 01230	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	63,750.
Maine Community Foundation, Inc. 245 Main St. Ellsworth, ME 04605	N/A	PC	Other Grants and Contributions: Employee matching gift	364.
Maoz-Seal Hamelacha 4 Lod, ISRAEL 7182008	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	750,000.
Margarita Muniz Academy Foundation, Inc. 20 Child St. Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: To support the El Sistema music program for fiscal years 2022, 2023, and 2024	20,000.
Massachusetts Appleseed Center for Law and Justice 101 Federal St., Ste. 1900 Boston, MA 02110	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts Association for Mental Health 50 Federal St., 6th Fl. Boston, MA 02110	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Massachusetts General Hospital 125 Nashua St., Ste. 540 Boston, MA 02114	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Massachusetts Immigrant And Refugee Advocacy Coalition, Inc. 69 Canal St., Unit 3 Boston, MA 02114	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	125,000.
Massachusetts League Of Community Health Centers, Inc. 40 Court St., 10th Fl. Boston, MA 02108	N/A	PC	Children's Mental Health: To strengthen the community health worker workforce	2,250,000.
Massachusetts Legal Assistance Corporation 18 Tremont St., Ste. 1010 Boston, MA 02108	N/A	PC	Healthy Democracy: To support the Massachusetts Immigration Legal Assistance Fund and unrestricted operating support	1,400,000.
Massachusetts Society for the Prevention of Cruelty to Children 125 Hartwell Ave. Lexington, MA 02421	N/A	PC	Children's Mental Health: To support the Children's Mental Health Campaign for fiscal years 2024 and 2025	50,000.
Massachusetts Voter Education Network, Inc. 55 Roxbury St., #191746 Boston, MA 02119	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Masscreative, Inc. 15 Channel Center St., Ste. 103 Boston, MA 02210	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	50,000.
Matan - Investing in the Community 33 Ya'avets St. Tel Aviv, ISRAEL 6525832	N/A	PC	Arab Israeli Employment and Education: To support Bridging Insights work within Israel for fiscal years 2023, 2024 and 2025	125,000.
Meridian Academy, Inc. 54 Brookside Ave. Jamaica Plain, MA 02130	N/A	PC	Other Grants and Contributions: Employee matching gift	75.
Merrimack Repertory Theatre 132 Warren St. Lowell, MA 01852	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	63,750.
Merrimack Valley Food Bank, Inc. 735 Broadway St. Lowell, MA 01854	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	120,000.
Mishkenot Shananim in Jerusalem LTD (CPI) Ya'akov Shteinardt 3, POB 4572 Jerusalem, ISRAEL 9104402	N/A	PC	Good Philanthropic Citizen Grants: To support Sia'h Shalom's efforts within Israel	200,000.
Mission Of Deeds Inc. 6 Chapin Ave. Reading, MA 01867	N/A	PC	Other Grants and Contributions: Employee matching gift	51.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Music And Youth Initiative, Inc. 935 Great Plain Ave., #224 Needham, MA 02492	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
Musica Franklin 324 Main St. Greenfield, MA 01301	N/A	PC	Music Pathways for Youth: To purchase an electric double bass, violins, strings and accessories, amplifiers and speakers, music stands, ipads, and for instrument repairs	17,000.
Musiconnects, Inc. 20 Belgrade Ave., Ste. 1 Roslindale, MA 02131	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	25,000.
NAACP Legal Defense And Educational Fund, Inc. 40 Rector St., 5th Fl. New York, NY 10006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	1,000,000.
National Center For Lesbian Rights 870 Market St., Ste. 370 San Francisco, CA 94102	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
National Center For Transgender Equality 228 Park Ave South, Suite 38268 New York, NY 10003	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
National Consumer Law Center, Inc. 7 Winthrop Sq. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: To support Project Stay Connected for fiscal years 2023, 2024, and 2025	35,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Kidney Foundation of Illinois, Inc. 215 W. Illinois St., Ste. 1C Chicago, IL 60654	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
National Trust for Local News 2101 Arapahoe St. Denver, CO 80205	N/A	PC	Healthy Democracy: To support an initiative to strengthen local media	500,000.
Neo Philanthropy Inc 1001 Ave. of Americas., 12th Fl. New York, NY 10018	N/A	PC	Healthy Democracy: To support the State Infrastructure Fund for fiscal years 2023 and 2024	250,000.
New Bedford Museum And Art Center, Inc. 608 Pleasant St. New Bedford, MA 02740	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	23,050.
New Bedford Symphony Orchestra Association, Inc. 128 Union St., Ste. 204 New Bedford, MA 02740	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
New Dance Complex, Inc. 536 Massachusetts Ave. Cambridge, MA 02139	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	33,675.
New North Citizens Council, Inc. 2455 Main St. Springfield, MA 01109	N/A	PC	Massachusetts Community Grants: To support construction expenses for the Barbara Rivera Community Center (Community Capital Fund)	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Voter Engagement Fund for fiscal years 2023 and 2024	3,500,000.
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Center for Secure and Modern Elections for fiscal years 2023 and 2024	1,000,000.
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Civic Responsibility Project for fiscal years 2023 and 2024	1,500,000.
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Good Philanthropic Citizen Grants: To support the Safety Respect Equity Network for fiscal years 2022, 2023, and 2024	75,000.
News Literacy Project, Inc. 5335 Wisconsin Ave. NW, Ste. 440 Washington, DC 20015	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	150,000.
Noble And Greenough School 10 Campus Dr. Dedham, MA 02026	N/A	PC	Other Grants and Contributions: Employee matching gift	125.
Norman Rockwell Museum At Stockbridge, Inc. 9 Glendale Rd., Rt. 183 Stockbridge, MA 01262	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	85,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
North Adams Public Schools Treasurer's Office, 10 Main St. North Adams, MA 01247	N/A	GOV	Music Pathways for Youth: To repair brass and woodwind instruments and purchase accessories for the elementary school music program	6,581.
Now And There, Inc. 186 South St., Ste. 302 Boston, MA 02111	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	31,875.
Nurtury, Inc. 2201 Washington St., Ste. 306 Roxbury, MA 02119	N/A	PC	Other Grants and Contributions: Employee matching gift	150.
Online News Association 1111 North Capitol St. NE, 6th Fl. Washington, DC 20002	N/A	PC	Healthy Democracy: To support an initiative to strengthen local media	200,000.
Pakachoag Music School Of Greater Worcester 10 Irving St. Worcester, MA 01609	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	20,000.
Pan Massachusetts Challenge Trust 77 Fourth Ave. Needham, MA 02494	N/A	PC	Other Grants and Contributions: Employee matching gift	370.
Parent Professional Advocacy League, Inc. 77 Rumford Ave. Waltham, MA 02453	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pathways Togo Inc. PO Box 6091 Baltimore, MD 21231	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Payomet, Inc. 29 Old Dewline Rd. Truro, MA 02666	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,500.
PBS Foundation 1225 South Clark St. Arlington, VA 22202	N/A	PC	Healthy Democracy: To support the documentary television series "Black & Jewish in America" and to provide a challenge grant	375,000.
Perkins School for the Blind 175 North Beacon St. Watertown, MA 02472	N/A	PC	Music Pathways for Youth: To support the secondary music program for fiscal years 2024, 2025, and 2026	40,000.
Pine Street Inn, Inc. 444 Harrison Ave. Boston, MA 02118	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscals years 2023 and 2024	500,000.
Policy Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support convening spaces devoted to challenges facing American democracy	100,000.
Policy Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support a communications collaborative to strengthen the pro-democracy field	1,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Policy Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support a funder working group devoted to mitigating hate and political violence	175,000.
Policy Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support research on antisemitism, hate speech, and political violence	25,000.
President and Trustees of Bates College 2 Andrew Rd., 216 Lane Hall Lewiston, ME 04240	N/A	PC	Other Grants and Contributions: Employee matching gift	2,600.
Project Bread - The Walk for Hunger, Inc. 145 Border St. East Boston, MA 02128	N/A	PC	Other Grants and Contributions: Employee matching gift	51.
Project Bread - The Walk for Hunger, Inc. 145 Border St. East Boston, MA 02128	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	250,000.
Project Citizenship, Inc. 11 Beacon St., Ste. 720 Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
Project STEP, Inc. Symphony Hall, 301 Massachusetts Ave. Boston, MA 02115	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.

Total from continuation sheets

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Protect Democracy Project 2020 Pennsylvania Ave. NW,, Ste. 163 Washington, DC 20006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscals years 2022, 2023, and 2024	1,500,000.
Provincetown Art Association And Museum, Inc. 460 Commercial St. Provincetown, MA 02657	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	53,125.
Ramapo-Bergen Animal Refuge, Inc. 2 Shelter Ln. Oakland, NJ 07436	N/A	PC	Other Grants and Contributions: Employee matching gift	53.
Raw Art Works, Inc. 37 Central Sq. Lynn, MA 01901	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	63,750.
Raw Art Works, Inc. 37 Central Sq. Lynn, MA 01901	N/A	PC	Massachusetts Community Grants: To support repair expenses for the Raw Art Works space (Community Capital Fund)	250,000.
Record Company, Inc. 960 Massachusetts Ave. Boston, MA 02118	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	21,250.
Red Rivers Theatres, Inc. 11 S. Main St., Ste. L1-1 Concord, NH 03301	N/A	PC	Other Grants and Contributions: Employee matching gift	104.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Reichman University (CC) Ha'Universita 8 Herzliya, Tel Aviv, ISRAEL 4610101	N/A	PC	Arab Israeli Employment and Education: To support the Center for Economic Policy of the Israeli Arab Society for fiscal years 2023 and 2024	100,000.
Reporters Committee For Freedom Of The Press 1156 15th St. NW, Ste. 1020 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Rian Immigrant Center, Inc. 1 State St., 8th Fl. Boston, MA 02109	N/A	PC	Massachusetts Community Grants: To support the Massachusetts Immigrant Collaborative for fiscal years 2022 and 2023	750,000.
Rian Immigrant Center, Inc. 1 State St., 8th Fl. Boston, MA 02109	N/A	PC	Massachusetts Community Grants: To support the Massachusetts Immigrant Collaborative for fiscal years 2024 and 2025	750,000.
Roca, Inc. 101 Park St. Chelsea, MA 02150	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2023, 2024, and 2025	250,000.
Rockefeller Philanthropy Advisors, Inc. 120 Bdwy., Ste. 3475 New York, NY 10271	N/A	PC	Healthy Democracy: To support the New Pluralists Collaborative for fiscal years 2021, 2022, and 2023	1,000,000.
Roger Cone, PhD, Regents of the University of Michigan 3003 South State St. Ann Arbor, MI 48109	None	I	Medical and Scientific Research: Development of Melanocortin-3 Receptor Agonists for the Treatment of Anorexia Nervosa	234,597.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Saint John Paul II Catholic Academy, Inc. 2200 Dorchester Ave. Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: To support music programming for fiscal years 2022, 2023, and 2024	40,000.
Salem State University Foundation, Inc. 352 Lafayette Street Salem, MA 01970	N/A	PC	Children's Mental Health: To support planning at the School of Social Work and financial assistance for its students	500,000.
Search for Common Ground 1730 Rhode Island Ave. NW, Ste. 1101 Washington, DC 20036	N/A	PC	Healthy Democracy: To support state-level resilience infrastructure	750,000.
Second Chance Cars 1211 Main St., 2nd Fl. Concord, MA 01742	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Seven Hills Foundation, Inc. 81 Hope Ave. Worcester, MA 01603	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Sikkuy-Aufoq - For a Shared and Equal Society 17 Rachel Hameshoreret Jerusalem, ISRAEL 96348	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	125,000.
Sisters of Saint Ann Anna Maria College 50 Sunset Ln. Paxton, MA 01612	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Social Innovation Forum Inc. 2 Oliver St., Ste. 802 Boston, MA 02109	N/A	PC	Other Grants and Contributions: Employee matching gift	180.
Sociedad Latina, Inc. 1530 Tremont St. Roxbury, MA 02120	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2022, 2023, and 2024	50,000.
South Boston Community Health Center 409 West Brdwy. South Boston, MA 02127	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of the TEAM UP for Children Initiative	157,500.
Southcoast Community Foundation, Inc. 128 Union St., Ste. 403 New Bedford, MA 02740	N/A	PC	Massachusetts Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Speak Easy Stage, Inc. 539 Tremont St. Boston, MA 02116	N/A	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	53,125.
States United Democracy Center, Inc. 1101 17th St. NW, Ste. 250 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	750,000.
Stichting European Climate Foundation Riviermarkt 5 The Hague, NETHERLANDS 2513 AM	N/A	PC	Climate: To support international efforts to transition to clean energy for fiscal years 2023 - 2026	3,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Summer Search 3840 Washington St., Ste. 2 Jamaica Plain, MA 02130	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	75,000.
Tapuah - The Association to Advance the Era of Technology in Israel Tchernikhovski St., #3 Ramla, ISRAEL 7244402	N/A	PC	Arab Israeli Employment and Education: To support the mission and organizational goals of Tapuah, including its work in the Arab community, for fiscal year 2023	75,000.
Teach For America, Inc. 50 Milk St., 16th Fl. Boston, MA 02109	N/A	PC	Massachusetts Community Grants: Unrestricted operating support in Massachusetts for fiscal years 2023, 2024, and 2025	50,000.
Technical Development Corporation 31 Milk St., Ste. 310 Boston, MA 02109	N/A	PC	To support management, technical assistance, and training for the Barr-Klarman Massachusetts Arts Initiative	550,000.
Tel-Aviv University Carter Building, Ramat Aviv 6997801, Rm. 108 Tel-Aviv, ISRAEL 6997801	N/A	PC	Arab Israeli Employment and Education: To support the First Steps program for fiscal years 2020, 2021, 2022, and 2023	20,000.
Tel-Aviv University Carter Building, Ramat Aviv 6997801, Rm. 108 Tel-Aviv, ISRAEL 6997801	N/A	PC	Arab Israeli Employment and Education: To support the First Steps program for fiscal years 2024, 2025, and 2026	100,000.
Temple Hillel B'nai Torah 120 Corey St. West Roxbury, MA 02132	N/A	PC	Other Grants and Contributions: Employee matching gift	4,512.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Tenafly Nature Center Association 313 Hudson Ave. Tenafly, NJ 07670	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
The Abraham Initiatives 5 HaMelacha Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
The American Society for the Prevention of Cruelty to Animals 424 E. 92nd St. New York, NY 10128	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
The Boston Education Development Foundation, Inc. 6 Roxbury St. Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To support the Making Music Matters program for fiscal years 2024 and 2025	75,000.
The Boston Private Industry Council, Inc. 2 Oliver St., Fl. 3 Boston, MA 02109	N/A	PC	Massachusetts Community Grants: To support the School-to-Career Program for summers 2021, 2022, and 2023	50,000.
The Davidson Inst. of Science Education, at the Weizmann Inst. of Science (RA) 234 Herzl St., PO Box 26 Rehovot, ISRAEL 7610001	N/A	PC	Arab Israeli Employment and Education: To support the Ma'ale program in Sciences for Arab Students for fiscal years 2024, 2025, and 2026	240,000.
The Food Bank of Western Massachusetts, Inc. PO Box 160 Hatfield, MA 01038	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	120,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Greater Boston Food Bank, Inc. 70 South Bay Ave. Boston, MA 02118	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	270,000.
The Hebrew University of Jerusalem Division for Advancement and External Relations, Mt. Scopus Campus Jerusalem, ISRAEL 9190501	N/A	PC	Arab Israeli Employment and Education: To support aChord: Center for the Psychology of Social Change for fiscal years 2022, 2023, and 2024	200,000.
The Home for Little Wanderers 10 Guest St. Boston, MA 02135	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
The Lenny Zakim Fund, Inc. c/o DLA Piper, 33 Arch St., 26th Fl. Boston, MA 02110	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024 and 2025	250,000.
The McLean Hospital Corporation 115 Mill St., Mail Stop 126 Belmont, MA 02478	N/A	PC	Massachusetts Community Grants: Unrestricted operating support	25,000.
The Miami Foundation, Inc. 40 NW 3rd St., Ste. 305 Miami, FL 33128	N/A	PC	Healthy Democracy: To support the Legal Clinics Fund for fiscal years 2022, 2023, 2024, and 2025	400,000.
The National Library of Israel Ltd. (CC) Edmond J. Safra Campus, Givat Ram, PO Box 39105 Jerusalem, ISRAEL 9139002	N/A	PC	Good Philanthropic Citizen Grants: To support the construction of the National Library of Israel (Capital)	1,500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Northampton Academy Of Music, Inc. 274 Main St. Northampton, MA 01060	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	23,050.
The People's Fund PO Box 4163 Honolulu, HI 96812	N/A	PC	Other Grants and Contributions: Employee matching gift	206.
The Portland Trust 54 Portland Pl. London, UNITED KINGDOM W1B 1DY	N/A	PC	Arab Israeli Employment and Education: To support the Northern Economic Development project and the monitoring of Arab Israeli programmatic advancement for fiscal years 2022, 2023, and 2024	250,000.
The Project On Government Oversight, Inc. 1100 13th St. NW, Ste. 800 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	500,000.
The Samuel Neaman Institute for National Policy Research (CC) Neaman Bldg. Technion City, Haifa, ISRAEL 3200003	N/A	PC	Medical and Scientific Research: To support an evaluation of the Israel Precision Medicine Partnership	90,000.
The Schwartz/Reisman Science Education Center, Rehovot (RA) Herzl St. 234, PO Box 26 Rohovot, ISRAEL 76306	N/A	PC	Arab Israeli Employment and Education: To support the preparation and integration of Arab Israelis into the Schwartz/Reisman Science Education Centers and the construction of the Kfar Saba Campus for fiscal years 2022, 2023, and 2024 (Capital)	2,800,000.
The Urban Farming Institute of Boston, Inc. 487 Norfolk St. Mattapan, MA 02126	N/A	PC	Massachusetts Community Grants: To support acquisition expenses for the Fowler Clark Epstein Farm (Community Capital Fund)	200,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Third Sector New England, Inc. 89 South St., Ste. 700 Boston, MA 02111	N/A	PC	Massachusetts Community Grants: To support construction expenses and a reserve fund for the Future Chefs headquarters (Community Capital Fund)	500,000.
Third Sector New England, Inc. 89 South St., Ste. 700 Boston, MA 02111	N/A	PC	Healthy Democracy: To support the Massachusetts Voter Table and Democracy HUBS project for fiscal years 2024 and 2025	175,000.
Trustees Of Boston University Boston University, 890 Commonwealth Ave., 3rd Fl. Boston, MA 02215	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Tsofen High Technology Centers, Ltd. Hawa Building, 14 Wadi El Haj Nazareth, HaZafon, ISRAEL 1603611	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023 and 2024	75,000.
Turkish Philanthropy Funds, Inc. 1460 Bdwy., 5th Fl. New York, NY 10036	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Turkey	50,000.
United States Holocaust Memorial Museum 100 Raoul Wallenberg Pl. SW Washington, DC 20024-2126	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023, 2024, and 2025	150,000.
United Way of Central Massachusetts, Inc. 484 Main St., Ste. 300 Worcester, MA 01608	N/A	PC	Massachusetts Community Grants: To support the Massachusetts Farm Resiliency Fund	100,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
United Way Of Massachusetts Bay, Inc. 9 Channel Center St., Ste. 500 Boston, MA 02210	N/A	PC	Massachusetts Community Grants: To support The Massachusetts Migrant Families Relief Fund	250,000.
United Way Of Massachusetts Bay, Inc. 9 Channel Center St., Ste. 500 Boston, MA 02210	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	300,000.
UpStart Bay Area 1111 Bdwy., 3rd Fl. Oakland, CA 94607	N/A	PC	Other Grants and Contributions: Employee matching gift	1,554.
Upstream Usa, Inc. 2 Oliver St., Ste. 402 Boston, MA 02109	N/A	PC	Bold Bets: Unrestricted operating support for fiscal years 2023 - 2029	650,000.
Vietnamese American Initiative For Development, Inc. 42 Charles St., Ste. E Boston, MA 02122	N/A	PC	Massachusetts Community Grants: To support construction expenses for the Words as Worlds space (Community Capital Fund)	100,000.
Vietnamese American Initiative For Development, Inc. 42 Charles St., Ste. E Boston, MA 02122	N/A	PC	Massachusetts Community Grants: To support repair expenses for the Vietnamese American Community Center (Community Capital Fund)	250,000.
Washington Institute for Near East Policy 1111 19th St. NW, Ste. 500 Washington, DC 20036	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
West End House, Inc. 105 Allston St. Allston, MA 02134	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2022, 2023, and 2024	50,000.
Western States Center, Inc. 3519 NE 15th Ave., #117 Portland, OR 97212	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
William J. Brennan Jr. Center for Justice, Inc. 120 Bdwy., Ste. 1750 New York, NY 10271	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2024, 2025, and 2026	250,000.
Women in Need, Inc. One State Street Plz., 18th Fl. New York, NY 10004	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Worcester Chamber Music Society, Inc. 323 Main St. Worcester, MA 01608	N/A	PC	Music Pathways for Youth: To support the Neighborhood Strings program for fiscal years 2022, 2023, and 2024	20,000.
Worcester County Food Bank, Inc. 474 Boston Tpke. Shrewsbury, MA 01545	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	120,000.
Yad Vashem Jerusalem 4 Har Hazikaron, PO Box 3477 Jerusalem, ISRAEL 9103401	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Year Up, Inc. 45 Milk St., 2nd Fl. Boston, MA 02109	N/A	PC	Bold Bets: Unrestricted operating support, including Boston operations, for fiscal years 2020 - 2023	1,000,000.
Youth Villages, Inc. 3320 Brother Blvd. Memphis, TN 38133	N/A	PC	Children's Mental Health: Unrestricted operating support for Youth Villages New England for fiscal years 2022, 2023, and 2024	500,000.
Youth Villages, Inc. 3320 Brother Blvd. Memphis, TN 38133	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Zaka North Inc. 2920 Ave. R Brooklyn, NY 11229	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Israel	50,000.
Zeiterion Theatre, Inc. 684 Purchase St. New Bedford, MA 02740	N/A	PC	Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	63,750.
ZUMIX, Inc. 260 Sumner St. East Boston, MA 02128	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	75,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
A Wider Bridge 1441 Bdwy., Ste. 6149 New York, NY 10018	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2024 and 2025	125,000.
AJEEC-NISPED 5 Yehuda HaNahtom, Beersheva, ISRAEL 8421360	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	250,000.
Ben-Gurion University of the Negev 1 Ben-Gurion Blvd., Beer-Sheva, ISRAEL 8410501	N/A	PC	Arab Israeli Employment and Education: To support Bridge to Academy at the Jusidman Center for fiscal years 2024, 2025, and 2026	195,000.
Benjamin Franklin Cummings Institute of Technology 41 Berkeley St., Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support construction expenses for the new campus (Community Capital Fund)	250,000.
Berklee College of Music, Inc. 1140 Boylston St., MS-1140 IA Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support City Music Boston for fiscal years 2024, 2025, and 2026	200,000.
Boston After School & Beyond, Inc. 89 South St., Boston, MA 02111	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2024 and 2025	125,000.
Boston Arts Academy Foundation, Inc. 126 Brookline Ave., 3rd Fl. Boston, MA 02215	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	300,000.
Total from continuation sheets				31,869,419.

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Children's Chorus, Inc. 20 Old Colony Ave., 2nd Fl. Boston, MA 02127	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	200,000.
Boston City Singers, Inc. 17 Waldeck St., Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	150,000.
Boston Health Care for the Homeless Program, Inc. 780 Albany St., Boston, MA 02118	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	300,000.
Boston Jewish Film, Inc. 1001 Watertown St., West Newton, MA 02465	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023 and 2024	15,000.
Boston Landmarks Orchestra, Inc. PO Box 441160, Somerville, MA 02144	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	150,000.
Boston String Academy PO Box 171035, Boston, MA 02117	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024, 2025, and 2026	80,000.
Brockton Hospital, Inc. 680 Centre St., Brockton, MA 02302	N/A	PC	Massachusetts Community Grants: To support renovation expenses (Community Capital Fund)	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Brookline Community Mental Health Center, Inc. 41 Garrison Rd., Brookline, MA 02445	N/A	PC	Children's Mental Health: To support the Bridge for Resilient Youth in Transition (BRYT) program for fiscal years 2024, 2025, and 2026	250,000.
Catholic Schools Foundation, Inc. 67 Batterymarch St., 6th Fl. Boston, MA 02110	N/A	PC	Massachusetts Community Grants: To support the Building Minds Scholarship Fund	150,000.
Celebrity Series of Boston 20 Park Plz., Ste. 220 Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support Arts for All programs for fiscal years 2024 and 2025	25,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High St., Boston, MA 02110	N/A	PC	Healthy Democracy: To support the mission and goals of the Jewish Community Relations Council of Greater Boston for fiscal years 2024 and 2025	250,000.
Community Music School Of Springfield, Inc. 127 State St., Springfield, MA 01103	N/A	PC	Music Pathways for Youth: To support the Sonido Musica program and music lesson scholarships for fiscal years 2024, 2025, and 2026	80,000.
Dimock Community Services Corporation 55 Dimock St., Boston, MA 02119	N/A	PC	Massachusetts Community Grants: To support renovation expenses for the renovation of the Z Building (Community Capital Fund)	500,000.
Edmond de Rothschild Partnerships 15 Halamish St., Caesarea, ISRAEL 3079504	N/A	PC	Arab Israeli Employment and Education: To support Arab and Bedouin Israeli communities for fiscal years 2024, 2025, and 2026	350,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Edvestors, Inc. 142 Berkeley St., Ste. 410 Boston, MA 02116	N/A	PC	Massachusetts Community Grants: To support the BPS Arts Expansion Initiative for fiscal years 2024, 2025, and 2026, and in honor of EdVestors' 20th anniversary	500,000.
German Marshall Fund of the United States 1744 R St. NW, Washington, DC 20009	N/A	PC	Healthy Democracy: To support the mission and goals of Alliance for Securing Democracy for fiscal years 2024 and 2025	300,000.
Hasoub - Org for Entrepreneurship and Tech Promotion within the Arab Society Alquds St., Arara, ISRAEL 3002600	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2024, 2025, and 2026	675,000.
Hillel: The Foundation for Jewish Campus Life 800 8th St. NW, Washington, DC 20001	N/A	PC	Healthy Democracy: To support education and awareness of antisemitism at university campuses for fiscal years 2024 and 2025	150,000.
Honeymoon Israel Foundation, Inc. 2406 Mt. Vernon Rd., Ste. 130 Dunwoody, GA 30338	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal year 2024	200,000.
Israel Science Foundation Albert Einstein Sq., 43 Jabotinsky St., Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To support research grants within the framework of MAVRI	4,500,000.
Issue One 1401 K St. NW, Ste. 350 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2024 and 2025	225,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen Grants: To support the mission and goals of CANVAS for fiscal years 2023, 2024, and 2025	300,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen Grants: Unrestricted operating support for fiscal years 2023 and 2024, and to support the International Conference and JFN Israel	100,000.
Kav Mashve 39 Ha'atzmaut Road, PO Box 33699, Haifa, ISRAEL 3133901	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	200,000.
Keren Shituf Tormim (Keshet) D.A.F. Ba'am (Donor Advised Fund IL, Ltd. (CC)) Shfayim Center (2nd Fl.), PO Box 376, Shfayim, ISRAEL 60990	N/A	PC	Arab Israeli Employment and Education: To support spaces for dialogue	1,280,000.
Longwood Symphony Orchestra, Inc. 35 Webster St., West Newton, MA 02465	N/A	PC	Massachusetts Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	50,000.
Louis D Brown Peace Institute Corporation 15 Christopher St., Dorchester, MA 02122	N/A	PC	Massachusetts Community Grants: To support construction expenses for the Center for Healing, Teaching and Learning (Community Capital Fund)	750,000.
Lowell Catholic 530 Stevens St., Lowell, MA 01851	N/A	PC	Music Pathways for Youth: To purchase brass and wind instruments, percussion instruments, choral risers, and storage cabinets	20,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Lynn Arts, Inc. 590 Washington St., Lynn, MA 01901	N/A	PC	Massachusetts Community Grants: To support repair expenses for the LynnArts building (Community Capital Fund)	250,000.
Making Music Matters, Inc. PO Box 320442, West Roxbury, MA 02132	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2024 and 2025	75,000.
Massachusetts Legal Assistance Corporation 18 Tremont St., Ste. 1010 Boston, MA 02108	N/A	PC	Healthy Democracy: To support the Massachusetts Immigration Legal Assistance Fund and unrestricted operating support	600,000.
Massachusetts Society for the Prevention of Cruelty to Children 125 Hartwell Ave., Lexington, MA 02421	N/A	PC	Children's Mental Health: To support the Children's Mental Health Campaign for fiscal years 2024 and 2025	50,000.
Massachusetts Voter Education Network, Inc. 55 Roxbury St., #191746 Boston, MA 02119	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	25,000.
Matan - Investing in the Community 33 Ya'avets St., Tel Aviv, ISRAEL 6525832	N/A	PC	Arab Israeli Employment and Education: To support Bridging Insights work within Israel for fiscal years 2023, 2024 and 2025	250,000.
Neo Philanthropy Inc 1001 Ave. of Americas., 12th Fl. New York, NY 10018	N/A	PC	Healthy Democracy: To support the State Infrastructure Fund for fiscal years 2023 and 2024	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New North Citizens Council, Inc. 2455 Main St., Springfield, MA 01109	N/A	PC	Massachusetts Community Grants: To support construction expenses for the Barbara Rivera Community Center (Community Capital Fund)	500,000.
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Voter Engagement Fund for fiscal years 2023 and 2024	3,500,000.
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Civic Responsibility Project for fiscal years 2023 and 2024	1,500,000.
North Adams Public Schools Treasurer's Office, 10 Main St., North Adams, MA 01247	N/A	GOV	Music Pathways for Youth: To repair brass and woodwind instruments and purchase accessories for the elementary school music program	10,419.
Ogen - Free Loan Fund (R.A.) 29 Rivka St., PO Box 10424, Jerusalem, ISRAEL 9110401	N/A	PC	Arab Israeli Employment and Education: To support work to advance Arab society for fiscal years 2024, 2025, and 2026	1,500,000.
Ogen - Free Loan Fund (R.A.) 29 Rivka St., PO Box 10424, Jerusalem, ISRAEL 9110401	N/A	PC	Good Philanthropic Citizen Grants: To support humanitarian aid and relief efforts in Israel	250,000.
PBS Foundation 1225 South Clark St., Arlington, VA 22202	N/A	PC	Healthy Democracy: To support the documentary television series "Black & Jewish in America" and to provide a challenge grant	375,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Perkins School for the Blind 175 North Beacon St., Watertown, MA 02472	N/A	PC	Music Pathways for Youth: To support the secondary music program for fiscal years 2024, 2025, and 2026	80,000.
Policy Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support convening spaces devoted to challenges facing American democracy	100,000.
Policy Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support a communications collaborative to strengthen the pro-democracy field	1,000,000.
Policy Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support a funder working group devoted to mitigating hate and political violence	175,000.
Rian Immigrant Center, Inc. 1 State St., 8th Fl. Boston, MA 02109	N/A	PC	Massachusetts Community Grants: To support the Massachusetts Immigrant Collaborative for fiscal years 2024 and 2025	750,000.
Rose Conservatory 1350 Pleasant St., Brockton, MA 02302	N/A	PC	Music Pathways for Youth: To rent 18 violins and 8 cellos, and to purchase ukeleles, recorders, drums, electronic keyboards, music stands, and accessories	24,000.
Tel-Aviv University Carter Building, Ramat Aviv 6997801, Rm. 108 Tel-Aviv, ISRAEL 6997801	N/A	PC	Arab Israeli Employment and Education: To support the First Steps program for fiscal years 2024, 2025, and 2026	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Davidson Inst. of Science Education, at the Weizmann Inst. of Science (RA) 234 Herzl St., PO Box 26, Rehovot, ISRAEL 7610001	N/A	PC	Arab Israeli Employment and Education: To support the Ma'ale program in Sciences for Arab Students for fiscal years 2024, 2025, and 2026	360,000.
The Urban Farming Institute of Boston, Inc. 487 Norfolk St., Mattapan, MA 02126	N/A	PC	Massachusetts Community Grants: To support acquisition expenses for the Fowler Clark Epstein Farm (Community Capital Fund)	600,000.
Third Sector New England, Inc. 89 South St., Ste. 700 Boston, MA 02111	N/A	PC	Healthy Democracy: To support the Massachusetts Voter Table and Democracy HUBS project for fiscal years 2024 and 2025	175,000.
Tsofen High Technology Centers, Ltd. Hawa Building, 14 Wadi El Haj, Nazareth, HaZafon, ISRAEL 1603611	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023 and 2024	75,000.
United States Holocaust Memorial Museum 100 Raoul Wallenberg Pl. SW, Washington, DC 20024-2126	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023, 2024, and 2025	300,000.
Upstream Usa, Inc. 2 Oliver St., Ste. 402 Boston, MA 02109	N/A	PC	Bold Bets: Unrestricted operating support for fiscal years 2023 - 2029	4,350,000.
Vietnamese American Initiative For Development, Inc. 42 Charles St., Ste. E Boston, MA 02122	N/A	PC	Massachusetts Community Grants: To support repair expenses for the Vietnamese American Community Center (Community Capital Fund)	250,000.
Total from continuation sheets				

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. Form 990-PF

2023

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name The Klarman Family Foundation	Employer identification number 04-3105768
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	835,863.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	835,863.
4 Enter the tax shown on the corporation's 2022 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	938,574.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	835,863.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/23	06/15/23	09/15/23	12/15/23
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	206,052.	211,880.	208,965.	208,966.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	612,426.		209,000.	151,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		406,374.	194,494.	194,529.
13 Add lines 11 and 12	13		406,374.	403,494.	345,529.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	612,426.	406,374.	403,494.	345,529.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		0.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	406,374.	194,494.	194,529.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2023 and before 7/1/2023	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2023 and before 10/1/2023	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2023 and before 1/1/2024	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2023 and before 4/1/2024	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 8\% (0.08)}{366}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2024 and before 7/1/2024	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2024 and before 10/1/2024	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2024 and before 1/1/2025	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2024 and before 3/16/2025	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c), calculations for each period (2, 3a-3c), and final tax calculations (4-19).

Part II ^{**} **Annualized Income Installment Method**

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	9,368,208.	14,052,312.	25,638,095.	38,457,143.
22	Annualization amounts (see instructions)	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	56,209,248.	56,209,248.	51,276,190.	51,276,062.
23b	b Extraordinary items (see instructions)	3,086,213.	4,629,319.	9,258,639.	18,644,434.
23c	c Add lines 23a and 23b	59,295,461.	60,838,567.	60,534,829.	69,920,496.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	824,207.	845,656.	841,434.	971,895.
25	Enter any alternative minimum tax (trusts only) for each payment period. See instructions				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26	824,207.	845,656.	841,434.	971,895.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	824,207.	845,656.	841,434.	971,895.
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30	206,052.	422,828.	631,076.	971,895.

Part III **Required Installments**

		1st installment	2nd installment	3rd installment	4th installment
		Note: Complete lines 32 through 38 of one column before completing the next column.			
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	206,052.	422,828.	631,076.	971,895.
33	Add the amounts in all preceding columns of line 38. See instructions		206,052.	417,932.	626,897.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- ...	206,052.	216,776.	213,144.	344,998.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	208,966.	208,966.	208,965.	208,966.
36	Subtract line 38 of the preceding column from line 37 of the preceding column		2,914.		
37	Add lines 35 and 36	208,966.	211,880.	208,965.	208,966.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	206,052.	211,880.	208,965.	208,966.

2023 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	Buildings														
	Leasehold improvements	12/03/17	SL	10.00		16	777,294.				777,294.	517,601.		77,832.	595,433.
	* 990-PF Pg 1 Total Buildings						777,294.				777,294.	517,601.		77,832.	595,433.
	Furniture & Fixtures														
	Furniture	11/01/16	SL	5.00		16	456,233.				456,233.	456,233.		0.	456,233.
	* 990-PF Pg 1 Total Furniture & Fixtures						456,233.				456,233.	456,233.		0.	456,233.
	Machinery & Equipment														
	Equipment	11/10/20	SL	3.00		16	150,976.				150,976.	69,212.		30,625.	99,837.
	Software	12/15/20	SL	3.00		16	149,518.				149,518.	138,685.		10,833.	149,518.
	* 990-PF Pg 1 Total Machinery & Equipment						300,494.				300,494.	207,897.		41,458.	249,355.
	* Grand Total 990-PF Pg 1 Depr						1,534,021.				1,534,021.	1,181,731.		119,290.	1,301,021.